

LEAVING A LEGACY

TRINITY ON THE HILL FOUNDATION



**"I PLANTED THE SEED,
APOLLOS WATERED IT,
BUT GOD MADE IT GROW."**

1 CORINTHIANS 3:6





“The righteous shall flourish like a palm tree. He shall grow like a cedar in Lebanon. Those who planted in the house of the Lord shall flourish in the courts of our God. They shall still bear fruit in old age. They shall be fresh and flourishing.” Psalms 92:12

M I S S I O N

Trinity on the Hill United Methodist Church established a Foundation to provide opportunities for members and friends of Trinity to leave a legacy that will perpetuate the church’s ministries and programs through donations, bequests and planned giving. *“For where your treasure is, there your heart will be also.” Matthew 6:21*

P U R P O S E

The purpose of the Foundation is to receive, manage and invest the assets given to the Foundation directly, or assigned to the Foundation by the church, for the charitable, educational and religious purposes of Trinity on the Hill UMC that are beyond the church’s normal operating budget. Planned gifts represent a substantial resource to ensure a long-term, stable financial future for our church. *“Lord our God, all this abundance that we have provided for building you a temple for your Holy Name comes from your hand, and all of it belongs to you.” 1 Chronicles 29:16*

WAYS TO PLANT A LEGACY

- ~ Cash Contribution
- ~ Stocks, Bonds or other Securities
- ~ Gifts of Real Estate
Examples include: house, farm, rental property, business property, land, vacation home, and more.
- ~ Bequests by Will or Estate Planning
Add Trinity as a beneficiary to your will.
- ~ Charitable Remainder Trusts
Give to the church while retaining flexible or guaranteed income.
- ~ Life Insurance
Name Trinity as the owner and/or beneficiary of a life insurance policy
- ~ Charitable Gift Annuity or Deferred Payment Gift Annuity
Contribute cash or securities into a Charitable Gift Annuity that will provide you or your loved ones with fixed payment for a lifetime.
- ~ Retained Life Estate
Continue living in or using your home, vacation home, or farm while establishing it as a gift now.

BENEFITS *

- ~ Provides an opportunity to participate in the future of Trinity by supporting the mission of the church in perpetuity.
- ~ Provides a reduction in your taxable income.
- ~ Helps you avoid capital gains taxes.
- ~ Eliminates or reduces your estate tax at little or no loss to other beneficiaries.

*Be sure to consult a financial planner, tax advisor or attorney regarding potential benefits when you make a gift. *“A generous person will prosper; whoever refreshes others will be refreshed.”* Proverbs 11:24

NAMED ENDOWMENT

As you remember loved ones who have touched your life, you may want to do something to demonstrate that they are remembered. Persons making contributions of \$10,000 or more may create a named endowment, memorial, or honorarium. *“Precious in the sight of the Lord is the death of His saints.”* Psalm 116:15

FUND CATEGORIES

Every gift is assigned to a fund or endowment consistent with the wishes of the donor. Gifts not made to a specific named fund or endowment will be placed in the Undesignated Funds category and will be used to support programs and special needs of the church as they arise. Examples of specific named funds or endowments include, but are not limited to, Building Maintenance and Improvements, Christian Education, Music Ministry, Men’s Ministry, Women’s Ministry, Youth Ministry and Missions. *“If anyone has material possessions and sees his brother in need but has no pity on him, how can the love of God be in him?”* 1 John 3:17

INVESTMENT PHILOSOPHY

Donors can be assured that the Foundation Board of Directors will provide godly and wise management of all gifts so that the principal is invested with the objective of current income and long term growth of assets. Every gift is carefully invested and professional managed according to a prudent investment policy. *“With Him are wisdom and might; To Him belong counsel and understanding”* (Job 12:13).

BLESSINGS AND THANKFULNESS

In Scripture lush trees are often a symbol of blessing and prosperity. As we consider the blessings God has provided us, may we be as lush trees as we are provided a way to show our thankfulness for God’s grace and love. *“For the Lord is good and His love endures forever; his faithfulness continues through all generations.”* Psalm 100:8



HOW TO GET STARTED

When a Christian writes a will it should be more than a catalog of possessions, rather it should be a declaration of faith — a provision for that which you love. Only by prayerful seeking God's leadership can you know what He wants you to do. *"The counsel of the Lord stands forever, the plans of His heart to all generations."* Psalm 33:11

If you are ready to gift now or would like to set up a free personal consultation with our advisor, call (706)-738-8822.

If you would like more information, call (706) 738-8822, email Foundation@TrinityontheHill.net or visit www.TrinityontheHill.net.



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