## MISSION

Trinity on the Hill established a Foundation in 2012 to provide opportunities for members and friends to leave a legacy that will perpetuate the church's ministries and programs through donations, bequests and planned giving "For where your treasure is, there your heart will be also." Matthew 6:21

## PURPOSE

The purpose of the Foundation is to receive, manage and invest the assets given to the Foundation directly, or assigned to the Foundation by the church, for the charitable, educational and religious purposes of Trinity on the Hill that are beyond the church's normal operating budget. Planned gifts represent a substantial resource to ensure a long-term, stable financial future for our church. "Lord our God, all this abundance that we have provided for building you a temple for your Holy Name comes from your hand, and all of it belongs to you." 1 Chronicles 29:16

*"The righteous will flourish like a palm tree, they will grow like a cedar of Lebanon; planted in the house of the Lord, they will flourish in the courts of our God. They will still bear fruit in old age, they will stay fresh and green, proclaiming, 'The Lord is upright; he is my Rock, and there is no wickedness in him.'" ~ Psalm 92:12-15*

## WAYS TO ESTABLISH YOUR LEGACY

- Current Gifts
  - *Cash*
  - *Stocks, bonds, or other securities*
  - *Real estate*
- Planning Giving

## PLANNED GIVING

Planned giving represents an opportunity to preserve your legacy while making an impact on future generations. Through the use of various legal and tax strategies, planned giving often allows a donor to make a more significant gift than would be possible through current income. Most often, a donor will work with a financial advisor to accomplish his/her objectives.

*There are numerous types of planned gifts including:*

- Wills or Bequests – You may name Trinity on the Hill Foundation as a beneficiary in your will. The gift can be a set dollar amount, a percentage of your estate, or the remainder after other gifts are made.

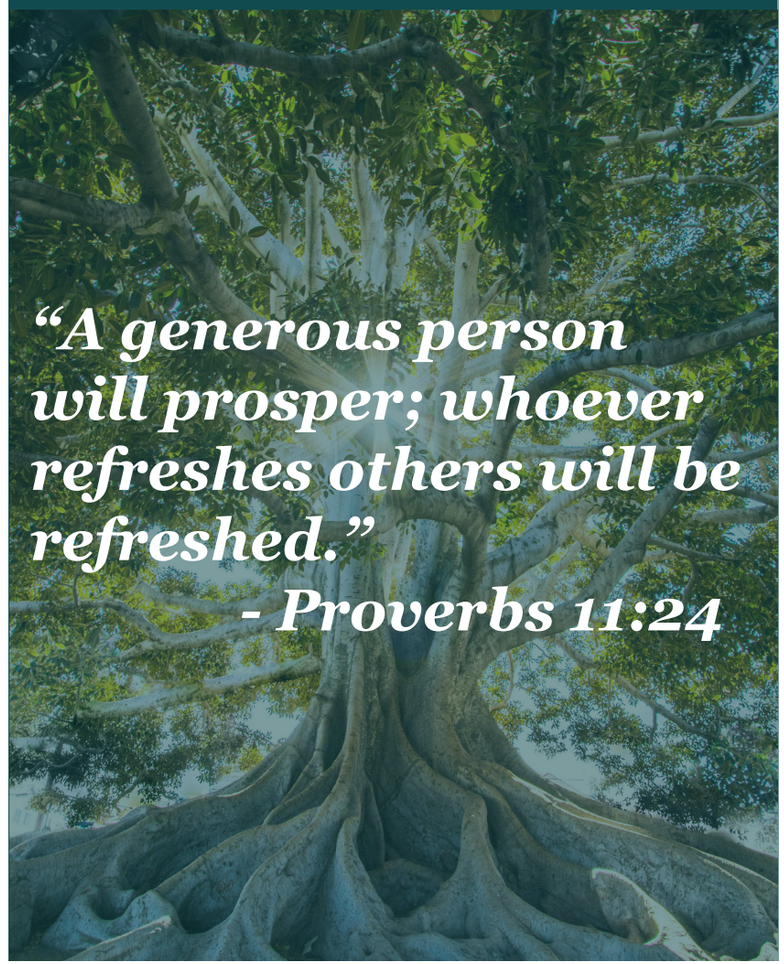
- Life Insurance – You may name Trinity on the Hill Foundation as a beneficiary of a life insurance policy.

- Trusts or Contracts – You may establish a trust or contract to receive income or property use during your lifetime while benefiting the Foundation. Examples include:
  - *Charitable Gift Annuities*
  - *Charitable Remainder Trusts*
  - *Charitable Remainder Unitrusts*
  - *Charitable Lead Trusts*
  - *Retained Life Estates*

## BENEFITS*

- Provides an opportunity to participate in the future of Trinity on the Hill by supporting the mission of the church in perpetuity.
- Provides a reduction in your taxable income.
- Helps you avoid capital gains taxes.
- Eliminates or reduces your estate tax at little or no loss to other beneficiaries.

**Be sure to consult a financial planner, tax advisor or attorney regarding potential benefits when you make a gift.*



# FREQUENTLY ASKED QUESTIONS

**What's the difference between just giving money to the church versus giving to the Foundation?**

The Foundation was established to solely support, benefit and further the mission of Trinity on the Hill. The Board of Trustees recognized the need to have a governing board specifically dedicated to developing sound investment strategies and policies to wisely manage current and future bequests. The Foundation provides the legal structure to assure that donor wishes will always be honored and to ensure a long-term, stable financial future for Trinity's mission and ministries.

**Who owns the Foundation?**

The Foundation is owned by Trinity on the Hill and is a supporting organization that exists solely for the support and benefit of Trinity on the Hill. The Foundation Chair and Board of Directors are Trinity members who are nominated by the Lay Leadership Committee and elected by the Charge Conference.

**How are the funds in the Foundation managed?**

The Foundation Board of Directors' Investment Policy provides guidance for godly and wise management of all gifts so that the principal is invested with the objective of current income and long term growth of assets.

**Can I direct how my contribution will be used?**

Yes, you can assign your gift to a fund or endowment. Existing funds and endowments include music ministry, college and seminary scholarships, and the Beautification and Preservation Fund (building maintenance and improvements). Persons making a contribution of $25,000 or more may create a named endowment, memorial or honorarium. Undesignated Funds are used by the Board of Directors to best fulfill the mission and ministries of Trinity.

**Can I consult with someone about my planned gift?**

Please contact the Business Administrator to schedule a consultation, 706-738-8822.

# CONTACT INFO

706-738-8822

trinityonthehill.net

*View or share brochure online at trinityonthehill.net/give*

*We encourage you to speak to your financial advisor or estate planner about your interest in leaving a legacy at Trinity on the Hill. We have referrals we can share if desired.*

TRINITY ON THE HILL FOUNDATION

# LEAVING A LEGACY

TRINITY ON THE HILL FOUNDATION